



# CAPTERRA

## RISK SOLUTIONS

### Overview:

Capterra Risk Solutions, LLC is an alternative risk insurance consultant and licensed captive manager in both onshore and offshore captive jurisdictions. The team members are equipped with solid underwriting, reinsurance and claims handling experience, as well as backgrounds in accounting and finance. Capterra partners with legal experts, auditing and tax firms, investment advisors, bankers, and actuarial analysts on a national level to provide a comprehensive approach to captive management.

### Our Connection with You:

Capterra builds deep relationships and connections with each of its clients. You are assigned a team of experts, led by your Account Executive to ensure your questions and needs are being served by a single consistent team.



### Capterra Experience - Our Approach:

Designing and managing a captive insurance program for any business can be a complex and time consuming series of steps. Capterra Risk Solutions, LLC has developed a comprehensive, proven approach to meet the strategic needs of its clients through this process of successfully creating, implementing, and operating captives. We call it the Capterra Experience. It aims to ensure both an efficient movement through the steps of creating a captive insurance company and also delivers strategic guidance, compliance, a high level of accuracy, and provides ongoing stewardship. The client-focused stewardship process not only holds us accountable to run an efficient and effective captive operation for our clients but also provides a framework for setting and achieving annual objectives, all the while maximizing the many benefits of owning your own captive.

The Capterra team, combined, has over seventy years of experience in strategic planning and designing of captive insurance programs.

Our approach has stood the test of time – having been applied to creating and managing captives over many years. The benefit to you is a proven, efficient process that achieves your objectives.



## Our Services:

As a licensed Captive Consultant & Manager in both onshore and offshore domiciles, our role is to ensure a compliant captive program.

Our services include:

- Consulting & Feasibility Analysis
- Formation & Licensure
- Corporate Governance
- Financial Services Support
- Regulatory Compliance & Oversight
- Insurance Management Services
- Underwriting Technicians & Policy Issuance
- Analytical Program Performance Analysis
- Reinsurance Placement
- Reinsurance Claims Advocacy & Contract Review

## Benefits of Captive Insurance:

A properly structured and managed captive insurance company could provide the following benefits:

- Establishes a platform to enhance risk management and facilitate “best practice” risk management procedures
- Provides coverage & capacity for difficult risks
- Protects assets and reserves
- Potential profit center
- Enables flexibility & control over claims & coverage
- Enables long-term cost stability through market cycles

## Captive Design Life Cycle

